

# Pharmaceutical Manufacturing

The pharmaceutical and medicine manufacturing industry (NAICS 3254) includes establishments primarily engaged in manufacturing medicinal & biological products, processing botanical drugs & herbs, and manufacturing pharmaceutical products in tablet, powder, liquid, or other forms.



## Texas Industry Totals

Firms	126
Employment	10,668
Average Annual Wage	\$90,688
Total Capital Investments	\$80.5 million
Value Added Per Employee	\$390,937
Value of Shipments	\$4.8 billion

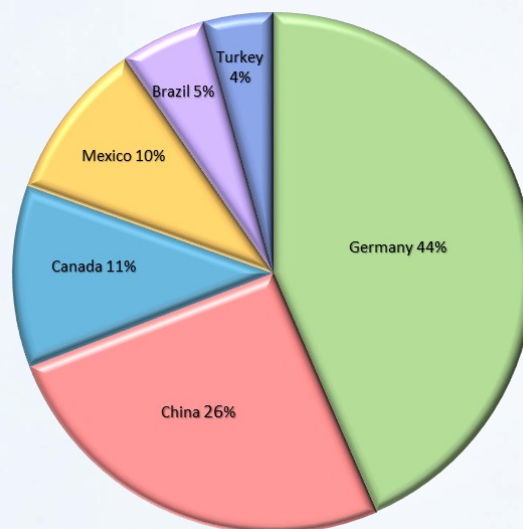
## How Texas Ranks in the U.S.

All Employees	No. 10
Production Workers	No. 8
Value Added	No. 8
Value of Shipments	No. 8
Total Capital Investments	No. 11

## Texas Exports

- Texas pharmaceutical product exports in 2014 were valued at \$1.4 billion – up 99.6% from \$707 million in 2013.
- In 2014, chemicals manufacturing was Texas' 3rd largest export sector.
- Top pharmaceutical products shipped from Texas ports include packaged medications and plasma.

## Top Export Markets



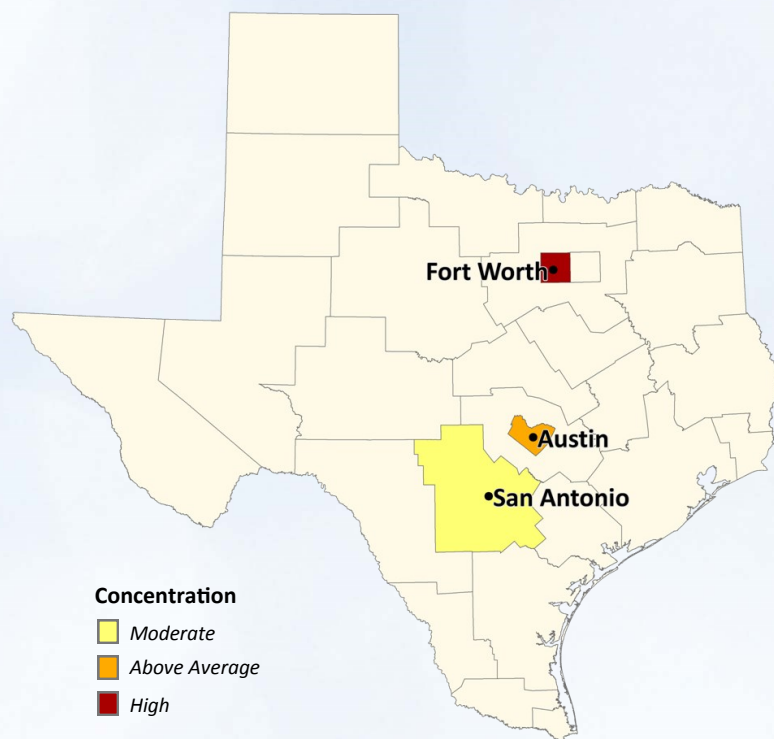
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

## Major Industry Employers in Texas

Company	Location(s)	Products
Alcon Laboratories	Fort Worth	Ophthalmics
DPT Laboratories	San Antonio	Pharmaceuticals
Galderma Laboratories	Fort Worth	Dermatology
Mannatech	Coppell	Nutrition
Mission Pharmacal	Boerne	Pharmaceuticals

## Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in pharmaceutical manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is primarily concentrated in Fort Worth, Austin, and San Antonio.



## Recent Industry Trends

- Texas pharmaceutical employment increased 5% from Q3 2013 to Q3 2014.
- In February 2014, California-based specialty pharmaceuticals giant Allergan announced a \$10.6 million expansion at its Waco, Texas manufacturing facility. The 22,000 sq. ft. addition will include new manufacturing technology and increased capacity to support a new eye care product line. Allergan is expected to create up to 30 new jobs with the expansion, in addition to its then current workforce of approximately 640.